

**Header of the concerned institution**

**APPENDIX 5: Admission Accounting Letter**

You are kindly requested to approve the following value and quantities for MAROCLEAR operations:

Information	Detail
Value category <sup>1</sup>	BDT_OBL_FPCT
Issuer	
Value Designation	
Value Code	
Quantity of securities	

Rate	Guarantee	Payment Status	Form
<input type="checkbox"/> Fixed rate	<input type="checkbox"/> With State Guarantee	<input type="checkbox"/> Fixed	<input type="checkbox"/> Bearer Shares
<input type="checkbox"/> Zero rate	<input type="checkbox"/> Co-guarantee	<input type="checkbox"/> Fixed with Call	<input type="checkbox"/> Registered
<input type="checkbox"/> Variable	<input type="checkbox"/> Secure	<input type="checkbox"/> Fixed with Put	<input type="checkbox"/> Bearer Shares/
<input type="checkbox"/> Cash Payment	<input type="checkbox"/> No Guarantee/ No Security	<input type="checkbox"/> Fixed with Put & Call	
<input type="checkbox"/> Payment in kind	<input type="checkbox"/> Negative pledge	<input type="checkbox"/> Depreciable	
	<input type="checkbox"/> Senior	<input type="checkbox"/> Depreciable with Call	
	<input type="checkbox"/> Senior Subordinate	<input type="checkbox"/> Depreciable with Put	
	<input type="checkbox"/> Junior Subordinate	<input type="checkbox"/> Depreciable with Put & Call	
	<input type="checkbox"/> Junior	<input type="checkbox"/> Perpetual	
	<input type="checkbox"/> Supranational	<input type="checkbox"/> Perpetual with call	
		<input type="checkbox"/> Perpetual with put	
		<input type="checkbox"/> Extendibles	

**Entries to be posted:**

	Account No. <sup>2</sup>	ACCOUNT MANAGER	NAME OF THE ACCOUNT
<b>TO DEBIT</b>		MAROCLEAR	ISSUANCE
<b>TO CREDIT</b>			SECURITIES TO BE DISTRIBUTED

We hereby acknowledge that we have been mandated by the issuer to send you these instructions.<sup>3</sup>

Signed in ....., on .....

STAMP AND SIGNATURE OF THE AFFILIATE OR ITS AGENT	MAROCLEAR RECEIPT ACKNOWLEDGEMENT

<sup>1</sup> In the case of interest rate products, attach the repayment schedule

<sup>2</sup> Reserved for Maroclear

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3 Mandatory mention in case of management under mandate.